

Office of the Illinois State Treasurer
Michael Frerichs

Report of Communication regarding Request for Proposals
Secure Choice Outside Legal Counsel
370-700-26-010

K&L Gates LLP

October 14, 2025

The Chief Procurement Officer (“CPO”) for the Office of the Illinois State Treasurer (the “Treasurer”) is issuing this Procurement Notice (“Notice”) in accordance with Section 50-39 of the Illinois Procurement Code, 30 ILCS 500/50-39; “Code”). This provides Notice of an October 14, 2025 written communication received via email after the time that Proposals were due in response to Request for Proposals Secure Choice Outside Legal Counsel 370-700-26-010 (“RFP”). Given that Section V.B of the RFP listed the CPO as the “sole point of contact concerning this RFP,” a summary of the communication regarding the RFP and issued to the parties listed below is hereby provided.

Method, Date and Time of Communication

Email October 14, 2025, approximately 3:15 p.m.

Parties to Communication

Sender – K&L Gates LLP:
David E. Morse, Partner
Nicole Gunnoe, Manager, Pitches and Proposals, copied

Treasurer staff:
Christine Cheng, Chief Financial Products Officer
Nicola Bunick, Deputy General Counsel and Federal Policy Advisor
Chris Flynn, Deputy General Counsel and Chief Procurement Officer

Summary of the Substantive Content of the Communication

Mr. Morse noted an inability to provide certain information requested in the RFP, and as the subject of follow up requests after Proposals were opened, and asked if there was any way to move forward without it.